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**Us Plus Limited**

(Incorporated with limited liability in South Africa under registration number 2014/048709/06)

Alpha Code: USPI

(“**UsPlus**”)

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**VOLUNTARY ANNOUNCEMENT: INAUGURAL ISSUE OF NOTES**

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Pursuant to the announcement released on SENS on 7 April 2020 pertaining to the approval by the JSE Limited of the Us Plus Limited ZAR1,000,000,000 Domestic Medium Term Note Programme (“**Programme**”), the board of directors of UsPlus is pleased to announce the inaugural issue of ZAR40,000,000 Unlisted Senior Secured Floating Rate Notes (“**Notes**”) under its Programme to ABSA Alternative Asset Management Proprietary Limited (“**AAM**”).

The investment by AAM, a major local financial institution, represents an incredible vote of confidence in the UsPlus management team and their continued dedication to empowering local SMEs.

The Notes, which have been issued on 13 December 2021, will mature on 13 December 2023.

The applicable pricing supplement is available from the following website:  
<https://www.usplus.world/bond-issuance/>.

Johannesburg  
13 December 2021

**Debt Sponsor**  
Merchantec Capital