
Us Plus Limited
(Incorporated with limited liability in South Africa under registration number 2014/048709/06)
Alpha Code: USPI
("UsPlus" or "the Issuer")

**NOTIFICATION OF UPDATES TO THE INFORMATION STATEMENT ISSUED IN RESPECT
OF THE US PLUS LIMITED DOMESTIC MEDIUM TERM NOTE PROGRAMME**

UsPlus has updated the Information Statement which is incorporated by reference into the US Plus Limited ZAR1,000,000,000 Domestic Medium Term Note Programme by:

- updating information in the section headed "Description of Us Plus Limited" relating to the:
 - exception, pursuant to the ceasing of the provision of reverse factoring by UsPlus, of a reverse factoring facility;
 - conclusion of a R15 million re-factoring agreement with a local financial institution;
 - extension of the forward foreign exchange contract; and
 - change in details of the Company Secretary, which change in Company Secretary was announced on SENS on 13 May 2021.

The amended Information Statement is available for viewing or download from the following website: <https://www.usplus.world/bond-issuance/>.

Johannesburg
15 July 2021

Debt Sponsor
Merchantec Capital