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**Us Plus Limited**

(Incorporated with limited liability in South Africa under registration number 2014/048709/06)

Alpha Code: USPI

(**"UsPlus"**)

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**VOLUNTARY ANNOUNCEMENT: ISSUE OF NOTES**

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Further to the voluntary announcement released on SENS on 13 December 2021, the board of directors of UsPlus is pleased to announce the issue of a further ZAR15,000,000 Unlisted Senior Secured Floating Rate Notes ("**Notes**") to ABSA Alternative Asset Management Proprietary Limited ("**AAM**") under the Us Plus Limited ZAR1,000,000,000 Domestic Medium Term Note Programme ("**Programme**"), bringing the total Notes in issue to ZAR55,000,000.

The Notes, which have been issued on 12 May 2022, will mature on 12 May 2024.

The applicable pricing supplement is available from the following website:  
<https://www.usplus.world/bond-issuance/>.

Johannesburg  
12 May 2022

**Debt Sponsor**  
Merchantec Capital