Us Plus Limited

(Incorporated with limited liability in South Africa under registration number 2014/048709/06)
Alpha Code: USPI
("UsPlus")

DEALINGS IN SECURITIES BY ASSOCIATES OF DIRECTORS

In compliance with paragraphs 6.42 to 6.53 (both inclusive) of the Debt Listings Requirements of JSE Limited, the following is disclosed:

Name of director: Gary Sayers
Company: UsPlus

Name of associate: Girder Consulting Proprietary Limited

Relationship of director to associate: Gary Sayers is the beneficial owner of Girder Consulting

Proprietary Limited

Class of securities: Ordinary shares

Nature of transaction: Off-market issue of new ordinary shares

Extent of interest: Indirect beneficial

Date of transaction: 28 February 2021

Number of securities: 28

Price per security: R17 820.07
Total value R500 000.00

Name of director: Leon Kirkinis

Company: UsPlus

Name of associate: Helios Proprietary Limited

Relationship of director to associate: Leon Kirkinis is a major shareholder of Helios Proprietary

Limited

Class of securities: Ordinary shares

Nature of transaction: Off-market issue of new ordinary shares

Extent of interest: Indirect beneficial
Date of transaction: 28 February 2021

Number of securities: 17

Price per security: R17 820.07
Total value R302 941.20

Name of director: Frederik de Ridder

Company: UsPlus

Name of associate: Vaalbara Proprietary Limited

Relationship of director to associate: Frederik de Ridder is a major shareholder of Vaalbara

Proprietary Limited

Class of securities: Ordinary shares

Nature of transaction: Off-market issue of new ordinary shares

Extent of interest: Indirect beneficial

Date of transaction: 28 February 2021

Number of securities: 4

Price per security: R17 820.07
Total value R 71 280.28

Johannesburg 6 May2021

Debt Sponsor Merchantec Capital