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**Us Plus Limited**  
(Incorporated with limited liability in South Africa under registration number 2014/048709/06)  
Alpha Code: USPI  
(“**UsPlus**” or “**the Company**”)

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**NOTIFICATION OF CHANGE IN AUDITOR**

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Noteholders are hereby notified that Moore Infinity Inc. have been appointed as UsPlus’ external auditor, with Etienne Rossouw (IRBA number 505893) as designated audit partner, replacing PKF Octagon South Africa Inc. and Matthew Visser (IRBA number 649846) as auditor and designated audit partner, respectively, with effect from 28 February 2023.

The change in audit firm was initiated by UsPlus to retain an appropriate level of consistency within the audit team year-on-year, following a move by a number of the former external audit team’s personnel between audit firms.

The board of directors of UsPlus (“**the Board**”) thanks PKF Octagon South Africa Inc. for their services to the Company. The Board is pleased that Mr Visser will remain an integral part of the external audit engagement of UsPlus and thanks him for the excellent service that he provided during his tenure as designated audit partner.

Johannesburg  
1 March 2023

**Debt Sponsor**  
Merchantec Capital