
Us Plus Limited
(Incorporated with limited liability in South Africa under registration number 2014/048709/06)
Alpha Code: USPI
("UsPlus")

**AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR
ENDED 29 FEBRUARY 2020**

Reference is hereby made to the announcement released on SENS on 7 April 2020 in which it was stated that the JSE Limited has granted formal approval of the Us Plus Limited ZAR1,000,000,000 Domestic Medium Term Note Programme on the Interest Rate Market with effect from 6 April 2020 and that the Programme Memorandum is available for viewing or download from the following website:

<https://www.usplus.world/bond-issuance/>.

It is hereby advised that the audited annual financial statements of UsPlus for the year ended 29 February 2020, including the amended supplementary information thereto and the unqualified audit report of PKF Octagon Incorporated, UsPlus' registered auditors, are available for inspection at the registered office of UsPlus and on UsPlus' website:

<http://www.usplus.world/wp-content/uploads/2020/05/US-Plus-Clean-AFS-2020-20200505.pdf>

Johannesburg
14 May 2020

Debt Sponsor
Merchantec Capital