
Us Plus Limited
(Incorporated with limited liability in South Africa under registration number 2014/048709/06)
Alpha Code: USPI
(“UsPlus” or “the Issuer”)

AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 29 FEBRUARY 2024

It is hereby advised that the audited annual financial statements of UsPlus for the year ended 29 February 2024 (“**Annual Financial Statements**”), including the unqualified audit report of Moore Infinity Inc, the Issuer’s registered auditors, are available for inspection at the registered office of the Issuer and on the Issuer’s website at:

<https://www.usplus.world/financial-results/>

Johannesburg
2 May 2024

Debt Sponsor
Merchantec Capital